

IHSG	7,176
Change (%)	-0.64%
Net Foreign	-1.31 T
Support	7150
Resistance	7250

Sectoral	Last
IDXBASIC.JK	1,407
IDXCYCLIC.JK	730
IDXENERGY.JK	2,269
IDXFINANCE.JK	1,358
IDXHEALTH.JK	1,421
IDXNONCYC.JK	709
IDXINDUST.JK	1,019
IDXINFRA.JK	1,597
IDXPROPERT.JK	621
IDXTECHNO.JK	3,531
IDXTRANS.JK	1,282

Commodities	Last	Change %
Crude Oil Jul 24	78.6	1.18%
Brent Crude Oil	83.0	1.10%
Gold Jun 24	2353.1	0.80%
Copper Jul 24	4.8	1.39%

Indeks	Close	Change %
Dow Jones Industrial Average	39,070	0.01%
S&P 500	5,305	0.70%
NASDAQ Composite	16,921	1.10%
FTSE 100	8,318	-0.26%
DAX PERFORMANCE-INDEX	18,775	0.44%
SSE Composite Index	3,124	1.14%
HANG SENG INDEX	18,827	1.17%
Nikkei 225	38,857	-0.11%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	3 percent
Inflation Rate MoM	0.25 percent
Interest Rate	6.25 percent
Balance of Trade	3558 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.11 points
Manufacturing PMI	52.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Tambah Porsi, Bos SIG Gulung 254.500 Saham SMGR Rp1 Miliar
- Sisa Dividen BFI Finance (BFIN) Rp27 per Lembar
- ivestasi Area 47 Tuntas, Medco (MEDC) Tinggalkan Libya
- Charoen (CPIN) Salurkan Dividen Rp491,94 Miliar,
- Eddy Purwana Lego Habis Saham SSIA Rp975-980 per Lembar

NEWS MARKET
SENTIMEN GLOBAL
* WALL STREET Bursa Wall Street tutup pada hari Senin dalam rangka memperingati Hari Pahlawan.
* BURSA EROPA Saham-saham Eropa naik tipis dalam perdagangan yang sepi setelah seorang pejabat Bank Sentral Eropa mengisyaratkan bahwa para pembuat kebijakan dapat mempertimbangkan pemotongan suku bunga berturut-turut mulai bulan depan.
* BURSA ASIA Pasar Asia-Pasifik sebagian besar naik setelah data resmi menunjukkan keuntungan industri di China meningkat 4,3% pada periode Januari hingga April, sementara investor tengah mengantisipasi petunjuk lebih lanjut tentang inflasi dan suku bunga AS dalam beberapa hari mendatang.
SENTIMEN DOMESTIK
* Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terdepresiasi 0.23% ke level 16,082.
* Imbal hasil obligasi negara tenor acuan 10 tahun naik dari 6.84% ke 6.89% dan IHSG -0.64%. Pergerakan pasar dipengaruhi Rilis Data uang beredar yang tumbuh melambat sebesar 6,9% YoY (vs. 7.2% periode sebelumnya).
SENTIMEN MAKRO
* Transaksi berjalan, Indonesia mencatat defisit transaksi berjalan sebesar USD 2,16 miliar pada Triwulan I tahun 2024, yang menunjukkan defisit selama empat triwulan berturut-turut dan mewakili 0,6% dari PDB Indonesia.
* Bank Indonesia mempertahankan suku bunganya pada 6.25%, sejalan dengan ekspektasi pasar. Bertujuan untuk memastikan inflasi umum tetap berada pada target 2.5±1% untuk tahun 2024 dan 2025.
* M2 Bank Indonesia (BI), likuiditas perekonomian atau uang beredar dalam arti luas (M2) pada April 2024 tetap tumbuh. Posisi M2 pada April 2024 tercatat sebesar Rp 8.928 triliun atau tumbuh sebesar 6,9% (year on year/yoy), sedikit lebih rendah dibandingkan bulan sebelumnya sebesar 7,2% (yoy).
KOMODITAS
* Minyak mentah, Perdagangan minyak mentah menguat hari libur umum di Inggris dan AS. Setelah minggu lalu yang suram yang ditandai dengan prospek suku bunga AS menjelang rilis data inflasi pada pekan ini.
* Emas, Perdagangan emas menguat karena traders menilai berkurangnya harapan pemangkasan suku bunga AS menjelang laporan data inflasi utama yang akan dirilis pada akhir pekan ini.
* CPO, Harga kontrak Crude Palm Oil (CPO) di Bursa Malaysia Derivatives rontok karena tertekan peningkatan produksi CPO.

PEKAN INI
* Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup di tutup melemah dengan volume lebih besar dari periode sebelumnya.
* Pelemahan IHSG akan menguji support 7.150, penembusan level ini membuka peluang menuju 7.130.
* Investor asing mencatatkan net sell jumbo sebesar Rp1,31 triliun di seluruh pasar, dengan penjualan terbesar pada saham PT Bank Rakyat Indonesia Tbk (BRI) sebanyak Rp801,16 miliar, PT Bank Central Asia Tbk (BBCA) sebesar Rp344,51 miliar dan PT Bank Mandiri Tbk (BMRI) Rp294,29 miliar.
* Investor dapat melakukan aksi beli pada saham perbankan yang terkoreksi dan memanfaatkan momentum di sektor komoditas. Sedangkan pada obligasi, saat ini masih menjadi waktu yang tepat untuk mengoleksi SUN. Investor dapat mengurangi tenor jangka pendek dan menambah porsi tenor menengah panjang.

Source: IDX, Kontan, Investing, Tradingeconomics, Reuters.

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
MEDC	1,410	Speculative buy	1,435	1,480	1,365	Bullish Breakaway, entry level: 4790-4930
BUKA	140	Trading Buy	142	147	135	Bullish Breakaway, entry level: 17825-18375
GOTO	70	Trading Buy	71	73	67	Bullish Breakaway, entry level: 2990-3080
UNVR	3,260	Hold	3,320	3,420	3,160	Bullish Breakaway, entry level: 4100-4220
PNLF	358	Hold	364	374	346	Consolidation, entry level: 2280-2350

LQ45 PRICE PERFORMANCE



Tuesday, May 28, 2024

	CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
	ESSA	775	-4.91%	19	ESSA		46.23%	ESSA	775	61%	480		860	-10%
	PGAS	1,580	-0.63%	8	PGAS		39.82%	PGAS	1,580	49%	1,060		1,615	-2%
	SIDO	700	-2.10%	20	SIDO		33.33%	SIDO	700	46%	478		770	-9%
	BRIS	2,270	-2.58%	18	BRIS		30.46%	BRIS	2,270	57%	1,450		2,960	-23%
	EXCL	2,460	-0.40%	20	EXCL		23.00%	EXCL	2,460	31%	1,885		2,650	-7%
	MEDC	1,410	4.06%	7	MEDC		22.08%	MEDC	1,410	61%	875		1,705	-17%
	ADRO	2,870	-1.71%	4	ADRO		20.59%	ADRO	2,870	43%	2,010		2,990	-4%
	ACES	815	1.88%	17	ACES		13.19%	ACES	815	36%	600		995	-18%
	INCO	4,810	-1.84%	11	INCO		11.60%	INCO	4,810	33%	3,610		7,000	-31%
	INKP	9,275	-3.64%	8	INKP		11.41%	INKP	9,275	34%	6,900		11,850	-22%
	MBMA	620	-4.62%	554	MBMA		10.71%	MBMA	620	30%	476		940	-34%
	AKRA	1,580	-0.94%	12	AKRA		7.12%	AKRA	1,580	26%	1,255		1,865	-15%
	PGEO	1,235	-1.98%	19	PGEO		5.56%	PGEO	1,235	67%	740		1,680	-26%
	CPIN	5,200	-0.48%	31	CPIN		3.48%	CPIN	5,200	18%	4,410		5,800	-10%
	PTBA	2,520	-2.70%	5	PTBA		3.28%	PTBA	2,520	10%	2,300		4,060	-38%
	MDKA	2,700	-4.26%	#N/A	MDKA		0.00%	MDKA	2,700	31%	2,060		3,580	-25%
	UNTR	22,625	0.11%	4	UNTR		0.00%	UNTR	22,625	8%	20,925		28,775	-21%
	BBCA	9,300	-1.33%	23	BBCA		-1.06%	BBCA	9,300	8%	8,600		10,400	-11%
	HRUM	1,320	-0.75%	7	HRUM		-1.12%	HRUM	1,320	23%	1,075		1,945	-32%
	ICBP	10,425	-0.48%	23	ICBP		-1.42%	ICBP	10,425	9%	9,600		11,925	-13%
	KLBF	1,565	0.32%	25	KLBF		-2.80%	KLBF	1,565	14%	1,375		2,130	-27%
	BMRI	5,825	-3.72%	8	BMRI		-3.72%	BMRI	5,825	18%	4,950		7,500	-22%
	BBTN	1,200	-2.83%	5	BBTN		-4.00%	BBTN	1,200	2%	1,180		1,610	-25%
	AMRT	2,800	-1.06%	33	AMRT		-4.44%	AMRT	2,800	12%	2,490		3,030	-8%
	INDF	6,125	-0.41%	8	INDF		-5.04%	INDF	6,125	2%	6,025		7,550	-19%
	ITMG	24,250	-0.31%	3	ITMG		-5.46%	ITMG	24,250	10%	22,125		31,425	-23%
	GGRM	19,125	0.13%	9	GGRM		-5.90%	GGRM	19,125	7%	17,875		29,550	-35%
	UNVR	3,260	6.54%	26	UNVR		-7.65%	UNVR	3,260	40%	2,330		4,630	-30%
	SRTG	1,475	-4.53%	#N/A	SRTG		-10.06%	SRTG	1,475	9%	1,350		1,990	-26%
	ANTM	1,495	-1.97%	22	ANTM		-12.32%	ANTM	1,495	6%	1,405		2,060	-27%
	BBNI	4,670	-1.89%	8	BBNI		-13.12%	BBNI	4,670	8%	4,313		6,250	-25%
	MTEL	595	-1.65%	25	MTEL		-15.60%	MTEL	595	8%	550		770	-23%
	ARTO	2,400	0.42%	434	ARTO		-17.24%	ARTO	2,400	57%	1,530		3,860	-38%
	GOTO	70	6.06%	#N/A	GOTO		-18.60%	GOTO	70	30%	54		147	-52%
	BRPT	1,080	-8.86%	563	BRPT		-18.80%	BRPT	1,080	52%	710		1,950	-45%
	ASII	4,550	-3.40%	6	ASII		-19.47%	ASII	4,550	0%	4,530		7,000	-35%
	BBRI	4,550	-3.60%	11	BBRI		-20.52%	BBRI	4,550	0%	4,550		6,450	-29%
	EMTK	452	2.26%	61	EMTK		-23.39%	EMTK	452	29%	350		805	-44%
	MAPI	1,345	-3.24%	12	MAPI		-24.86%	MAPI	1,345	1%	1,335		2,070	-35%
	PTMP	147	5.00%	55	PTMP		-27.23%	PTMP	147	116%	68		338	-57%
	TOWR	710	-7.19%	11	TOWR		-28.28%	TOWR	710	4%	685		1,130	-37%
	INTP	6,700	-3.04%	13	INTP		-28.72%	INTP	6,700	4%	6,450		11,500	-42%
	TLKM	2,810	-4.42%	12	TLKM		-28.86%	TLKM	2,810	1%	2,780		4,240	-34%
	BUKA	140	7.69%	#N/A	BUKA		-35.19%	BUKA	140	23%	114		268	-48%
	SMGR	3,760	-4.81%	12	SMGR		-41.25%	SMGR	3,760	0%	3,760		7,250	-48%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Tuesday, May 28, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	12,650	19.91%	216	AMMN		93.13%	AMMN	12,650	644%	1,700		12,650	0%
2 ADRO	2,870	-1.71%	4	ADRO		20.59%	ADRO	2,870	43%	2,010		2,990	-4%
3 INKP	9,275	-3.64%	8	INKP		11.41%	INKP	9,275	34%	6,900		11,850	-22%
4 CPIN	5,200	-0.48%	31	CPIN		3.48%	CPIN	5,200	18%	4,410		5,800	-10%
5 MDKA	2,700	-4.26%	#N/A	MDKA		0.00%	MDKA	2,700	31%	2,060		3,580	-25%
6 UNTR	22,625	0.11%	4	UNTR		0.00%	UNTR	22,625	8%	20,925		28,775	-21%
7 BBKA	9,300	-1.33%	23	BBKA		-1.06%	BBKA	9,300	8%	8,600		10,400	-11%
8 ICBP	10,425	-0.48%	23	ICBP		-1.42%	ICBP	10,425	9%	9,600		11,925	-13%
9 KLBF	1,565	0.32%	25	KLBF		-2.80%	KLBF	1,565	14%	1,375		2,130	-27%
10 BMRI	5,825	-3.72%	8	BMRI		-3.72%	BMRI	5,825	18%	4,950		7,500	-22%
11 AMRT	2,800	-1.06%	33	AMRT		-4.44%	AMRT	2,800	12%	2,490		3,030	-8%
12 INDF	6,125	-0.41%	8	INDF		-5.04%	INDF	6,125	2%	6,025		7,550	-19%
13 UNVR	3,260	6.54%	26	UNVR		-7.65%	UNVR	3,260	40%	2,330		4,630	-30%
14 ANTM	1,495	-1.97%	22	ANTM		-12.32%	ANTM	1,495	6%	1,405		2,060	-27%
15 BBNI	4,670	-1.89%	8	BBNI		-13.12%	BBNI	4,670	8%	4,313		6,250	-25%
16 GOTO	70	6.06%	#N/A	GOTO		-18.60%	GOTO	70	30%	54		147	-52%
17 BRPT	1,080	-8.86%	563	BRPT		-18.80%	BRPT	1,080	52%	710		1,950	-45%
18 ASII	4,550	-3.40%	6	ASII		-19.47%	ASII	4,550	0%	4,530		7,000	-35%
19 BBRI	4,550	-3.60%	11	BBRI		-20.52%	BBRI	4,550	0%	4,550		6,450	-29%
20 TOWR	710	-7.19%	11	TOWR		-28.28%	TOWR	710	4%	685		1,130	-37%
21 TLKM	2,810	-4.42%	12	TLKM		-28.86%	TLKM	2,810	1%	2,780		4,240	-34%
22 SMGR	3,760	-4.81%	12	SMGR		-41.25%	SMGR	3,760	0%	3,760		7,250	-48%

Sector Name	Weight%	Industry Group Name	Weight%
Financials	62.21	Banks	62.21
Communication Services	10	Telecommunication Services	10
Consumer Staples	7.73	Materials	7.52
Materials	7.52	Capital Goods	4.89
Industrials	4.89	Food Beverage & Tobacco	4.28
Energy	3.47	Energy	3.47
Consumer Discretionary	2.79	Consumer Discretionary Distribution & Retail	2.79
Health Care	1.41	Consumer Staples Distribution & Retail	2.51
		Pharmaceuticals, Biotechnology & Life Sciences	1.41
		Household & Personal Products	0.94

MSCI FEBRUARY 2024 QUARTERLY INDEX REVIEW		
Announcement date : February 12, 2024, All changes will be made as of the close of February 29, 2024, Effective date March 01, 2024		
INDONESIA		NEXT
- MSCI Global Standard Indexes List	- MSCI Small Cap Indexes List	May 2024 Index Review
Additions : -	Additions : BUMI, MIDI	o Announcement date: May 14, 2024
Deletions : -	Deletions : CUAN	o Effective date: Jun 03, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

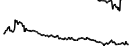
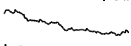
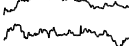
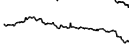
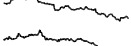
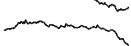
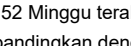
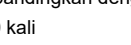
- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Tuesday, May 28, 2024

CODE		PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1	TPIA	8,850	-2.48%	#N/A			68.57%		TPIA	8,850	344%	1,995		9,475	-7%
2	ESSA	775	-4.91%	19			46.23%		ESSA	775	61%	480		860	-10%
3	PGAS	1,580	-0.63%	8			39.82%		PGAS	1,580	49%	1,060		1,615	-2%
4	TINS	890	-4.81%	#N/A			37.98%		TINS	890	71%	520		1,095	-19%
5	PNLF	358	17.76%	8			35.61%		PNLF	358	48%	242		380	-6%
6	SMIL	164	3.80%	17			35.54%		SMIL	164	69%	97		184	-11%
7	SIDO	700	-2.10%	20			33.33%		SIDO	700	46%	478		770	-9%
8	BRIS	2,270	-2.58%	18			30.46%		BRIS	2,270	57%	1,450		2,960	-23%
9	EXCL	2,460	-0.40%	20			23.00%		EXCL	2,460	31%	1,885		2,650	-7%
10	MEDC	1,410	4.06%	7			22.08%		MEDC	1,410	61%	875		1,705	-17%
11	ADRO	2,870	-1.71%	4			20.59%		ADRO	2,870	43%	2,010		2,990	-4%
12	JPFA	1,395	-2.79%	9			18.22%		JPFA	1,395	32%	1,055		1,475	-5%
13	TKIM	8,425	-4.53%	6			15.41%		TKIM	8,425	47%	5,725		10,375	-19%
14	ACES	815	1.88%	17			13.19%		ACES	815	36%	600		995	-18%
15	GJTL	1,165	0.00%	3			12.56%		GJTL	1,165	85%	630		1,490	-22%
16	INCO	4,810	-1.84%	11			11.60%		INCO	4,810	33%	3,610		7,000	-31%
17	INKP	9,275	-3.64%	8			11.41%		INKP	9,275	34%	6,900		11,850	-22%
18	ELSA	432	-1.82%	6			11.34%		ELSA	432	35%	320		464	-7%
19	MBMA	620	-4.62%	554			10.71%		MBMA	620	30%	476		940	-34%
20	MIKA	3,100	0.32%	45			8.77%		MIKA	3,100	28%	2,430		3,180	-3%
21	AKRA	1,580	-0.94%	12			7.12%		AKRA	1,580	26%	1,255		1,865	-15%
22	PGEO	1,235	-1.98%	19			5.56%		PGEO	1,235	67%	740		1,680	-26%
23	WIFI	161	-5.29%	6			4.55%		WIFI	161	26%	128		280	-43%
24	ISAT	9,800	-2.73%	16			4.53%		ISAT	9,800	25%	7,850		12,250	-20%
25	CPIN	5,200	-0.48%	31			3.48%		CPIN	5,200	18%	4,410		5,800	-10%
26	PTBA	2,520	-2.70%	5			3.28%		PTBA	2,520	10%	2,300		4,060	-38%
27	ADMR	1,400	2.19%	8			2.94%		ADMR	1,400	89%	740		1,600	-13%
28	JSMR	4,950	-1.00%	5			1.64%		JSMR	4,950	49%	3,330		5,700	-13%
29	MPMX	1,055	-0.47%	9			0.48%		MPMX	1,055	9%	970		1,205	-12%
30	MDKA	2,700	-4.26%	#N/A			0.00%		MDKA	2,700	31%	2,060		3,580	-25%
31	UNTR	22,625	0.11%	4			0.00%		UNTR	22,625	8%	20,925		28,775	-21%
32	BBCA	9,300	-1.33%	23			-1.06%		BBCA	9,300	8%	8,600		10,400	-11%
33	HRUM	1,320	-0.75%	7			-1.12%		HRUM	1,320	23%	1,075		1,945	-32%
34	ICBP	10,425	-0.48%	23			-1.42%		ICBP	10,425	9%	9,600		11,925	-13%
35	CTRA	1,145	0.44%	11			-2.14%		CTRA	1,145	17%	975		1,335	-14%
36	KLBF	1,565	0.32%	25			-2.80%		KLBF	1,565	14%	1,375		2,130	-27%
37	MAPA	790	-3.66%	16			-3.66%		MAPA	790	37%	575		1,170	-32%
38	BMRI	5,825	-3.72%	8			-3.72%		BMRI	5,825	18%	4,950		7,500	-22%
39	ASSA	760	-3.80%	24			-3.80%		ASSA	760	11%	685		1,420	-46%
40	BBTN	1,200	-2.83%	5			-4.00%		BBTN	1,200	2%	1,180		1,610	-25%
41	AMRT	2,800	-1.06%	33			-4.44%		AMRT	2,800	12%	2,490		3,030	-8%
42	INDF	6,125	-0.41%	8			-5.04%		INDF	6,125	2%	6,025		7,550	-19%
43	ERAA	404	0.00%	8			-5.16%		ERAA	404	24%	326		545	-26%
44	ITMG	24,250	-0.31%	3			-5.46%		ITMG	24,250	10%	22,125		31,425	-23%
45	GGRM	19,125	0.13%	9			-5.90%		GGRM	19,125	7%	17,875		29,550	-35%
46	SMRA	540	-2.70%	10			-6.09%		SMRA	540	13%	480		740	-27%
47	UNVR	3,260	6.54%	26			-7.65%		UNVR	3,260	40%	2,330		4,630	-30%
48	INDY	1,320	-0.75%	4			-8.01%		INDY	1,320	3%	1,285		2,380	-45%
49	MYOR	2,290	0.44%	14			-8.03%		MYOR	2,290	4%	2,200		2,900	-21%
50	BFIN	1,090	1.87%	11			-9.54%		BFIN	1,090	14%	955		1,535	-29%
51	SRTG	1,475	-4.53%	#N/A			-10.06%		SRTG	1,475	9%	1,350		1,990	-26%
52	TBIG	1,855	0.27%	27			-11.24%		TBIG	1,855	16%	1,600		2,300	-19%
53	ANTM	1,495	-1.97%	22			-12.32%		ANTM	1,495	6%	1,405		2,060	-27%

BSDE	945	-1.05%	8	BSDE		-12.50%	BSDE	945	9%	870		1,235	-23%
BBNI	4,670	-1.89%	8	BBNI		-13.12%	BBNI	4,670	8%	4,313		6,250	-25%
HEAL	1,290	-3.37%	37	HEAL		-13.42%	HEAL	1,290	22%	1,060		1,575	-18%
BMTR	232	0.00%	6	BMTR		-13.43%	BMTR	232	5%	220		388	-40%
MNCN	334	-8.24%	5	MNCN		-13.47%	MNCN	334	18%	284		715	-53%
PWON	388	-1.52%	10	PWON		-14.54%	PWON	388	4%	374		525	-26%
BRMS	145	-3.33%	91	BRMS		-14.71%	BRMS	145	26%	115		226	-36%
SCMA	144	2.13%	20	SCMA		-15.29%	SCMA	144	23%	117		177	-19%
MTEL	595	-1.65%	25	MTEL		-15.60%	MTEL	595	8%	550		770	-23%
PTPP	356	-3.26%	4	PTPP		-16.82%	PTPP	356	1%	352		835	-57%
ARTO	2,400	0.42%	434	ARTO		-17.24%	ARTO	2,400	57%	1,530		3,860	-38%
ENRG	182	-4.21%	4	ENRG		-17.27%	ENRG	182	0%	182		302	-40%
GOTO	70	6.06%	#N/A	GOTO		-18.60%	GOTO	70	30%	54		147	-52%
BRPT	1,080	-8.86%	563	BRPT		-18.80%	BRPT	1,080	52%	710		1,950	-45%
AUTO	1,915	-3.53%	5	AUTO		-18.86%	AUTO	1,915	2%	1,885		3,620	-47%
ASII	4,550	-3.40%	6	ASII		-19.47%	ASII	4,550	0%	4,530		7,000	-35%
BBRI	4,550	-3.60%	11	BBRI		-20.52%	BBRI	4,550	0%	4,550		6,450	-29%
EMTK	452	2.26%	61	EMTK		-23.39%	EMTK	452	29%	350		805	-44%
MAPI	1,345	-3.24%	12	MAPI		-24.86%	MAPI	1,345	1%	1,335		2,070	-35%
PTMP	147	5.00%	55	PTMP		-27.23%	PTMP	147	116%	68		338	-57%
TOWR	710	-7.19%	11	TOWR		-28.28%	TOWR	710	4%	685		1,130	-37%
INTP	6,700	-3.04%	13	INTP		-28.72%	INTP	6,700	4%	6,450		11,500	-42%
TLKM	2,810	-4.42%	12	TLKM		-28.86%	TLKM	2,810	1%	2,780		4,240	-34%
BTPS	1,150	-3.77%	10	BTPS		-31.95%	BTPS	1,150	13%	1,020		2,350	-51%
BUKA	140	7.69%	#N/A	BUKA		-35.19%	BUKA	140	23%	114		268	-48%
SMGR	3,760	-4.81%	12	SMGR		-41.25%	SMGR	3,760	0%	3,760		7,250	-48%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

ECONOMIC CALENDAR



Monday May 27 2024				Actual	Previous	Consensus	Forecast
8:30 AM	CN	Industrial Profits (YTD) YoY APR			4.30%		3.50%
10:00 AM	ID	M2 Money Supply YoY APR			7.20%		
Tuesday May 28 2024				Actual	Previous	Consensus	Forecast
8:00 PM	US	House Price Index MAR			423		427
8:00 PM	US	House Price Index MoM MAR			1.20%	0.50%	1.00%
8:00 PM	US	House Price Index YoY MAR			7.00%		7.40%
8:55 PM	US	Fed Kashkari Speech					
9:00 PM	US	CB Consumer Confidence MAY			97	95.9	94
Wednesday May 29 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	5-Year Note Auction			4.66%		
12:00 AM	US	Money Supply APR			\$20.84T		
Thursday May 30 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	7-Year Note Auction			4.72%		
12:45 AM	US	Fed Williams Speech					
1:00 AM	US	Fed Beige Book					
3:30 AM	US	API Crude Oil Stock Change MAY/24			2.48M		
6:00 AM	US	Fed Bostic Speech					
7:30 PM	US	GDP Growth Rate QoQ 2nd Est Q1			3.40%	1.50%	1.60%
7:30 PM	US	Corporate Profits QoQ Prel Q1			3.90%	3.90%	4.00%
7:30 PM	US	GDP Price Index QoQ 2nd Est Q1			1.70%	3.10%	3.00%
7:30 PM	US	Goods Trade Balance Adv APR			\$-91.83B	\$-91.8B	\$-93.0B
7:30 PM	US	Initial Jobless Claims MAY/25			215K	218K	218.0K
7:30 PM	US	Retail Inventories Ex Autos MoM Adv APR			-0.20%		0.00%
7:30 PM	US	Wholesale Inventories MoM Adv APR			-0.40%	-0.10%	-0.10%
7:30 PM	US	Continuing Jobless Claims MAY/18			1794K		1798.0K
7:30 PM	US	Core PCE Prices QoQ 2nd Est Q1			2.00%	3.70%	3.40%
7:30 PM	US	GDP Sales QoQ 2nd Est Q1			3.90%		2.00%
7:30 PM	US	Jobless Claims 4-week Average MAY/25			219.75K		221.0K
Friday May 31 2024				Actual	Previous	Consensus	Forecast
4:00 AM	US	Fed Logan Speech					
8:30 AM	CN	NBS Manufacturing PMI MAY			50.4	50.5	50.2
8:30 AM	CN	NBS Non Manufacturing PMI MAY			51.2	51.5	51.2
8:30 AM	CN	NBS General PMI MAY			51.7		51.5
7:30 PM	US	Core PCE Price Index MoM APR			0.30%	0.30%	0.20%
7:30 PM	US	Personal Income MoM APR			0.50%	0.30%	0.30%
7:30 PM	US	Personal Spending MoM APR			0.80%	0.30%	0.40%
7:30 PM	US	PCE Price Index MoM APR			0.30%		0.20%
7:30 PM	US	PCE Price Index YoY APR			2.70%		2.60%
7:30 PM	US	Core PCE Price Index YoY APR			2.80%		2.70%
8:45 PM	US	Chicago PMI MAY			37.9	40	39

LQ 45 Performance

Top Gainer	*Top Volume*	*Top Frekuensi*
BUKA 140 (7.6%)	GOTO 70 (60 Mn Lot)	BBRI 4,550 (95k x)
UNVR 3,260 (6.5%)	BUKA 140 (6.6 Mn Lot)	GOTO 70 (54k x)
GOTO 70 (6%)	BBRI 4,550 (3.6 Mn Lot)	BMRI 5,825 (38k x)
PTMP 147 (5%)	BRPT 1,080 (3.3 Mn Lot)	TLKM 2,810 (38k x)
MEDC 1,410 (4%)	BMRI 5,825 (2.5 Mn Lot)	BBCA 9,300 (38k x)
Top Loser	*Top Value*	
BRPT 1,080 (-8.8%)	BBRI 4,550 (1684.6 IDR Bn)	
TOWR 710 (-7.1%)	BMRI 5,825 (1526.4 IDR Bn)	
ESSA 775 (-4.9%)	BBCA 9,300 (1198 IDR Bn)	
SMGR 3,760 (-4.8%)	TLKM 2,810 (700.4 IDR Bn)	
MBMA 620 (-4.6%)	GOTO 70 (417.3 IDR Bn)	

All Stock Performance

Top Gainer	*Top Volume*	*Top Frekuensi*
TAXI 2 (100%)	GOTO 70 (60 Mn Lot)	BBRI 4,550 (95k x)
BTEK 3 (50%)	PNLF 358 (8.5 Mn Lot)	GOTO 70 (54k x)
OLIV 5 (25%)	BUKA 140 (6.6 Mn Lot)	BMRI 5,825 (38k x)
SONA 1,300 (25%)	DOOH 52 (5.3 Mn Lot)	TLKM 2,810 (38k x)
LINK 1,080 (24.8%)	BBRI 4,550 (3.6 Mn Lot)	BBCA 9,300 (38k x)
Top Loser	*Top Value*	
MKNT 1 (-50%)	BBRI 4,550 (1684.6 IDR Bn)	
TELE 2 (-33.3%)	BMRI 5,825 (1526.4 IDR Bn)	
HELI 394 (-24.9%)	BBCA 9,300 (1198 IDR Bn)	
CNKO 4 (-20%)	AMMN 12,650 (887.9 IDR Bn)	
TARA 4 (-20%)	TPIA 8,850 (856.5 IDR Bn)	

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